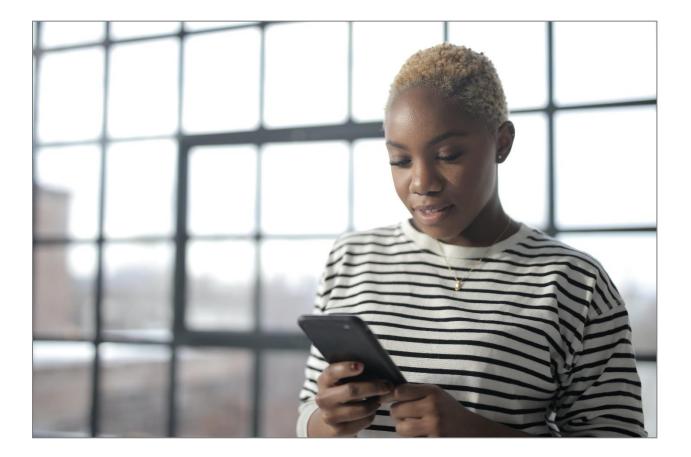


# kama DEI Solution Description

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This document reviews kama.ai's Designed Experiential Intelligence™, also known as kama DEI. It covers the conversational AI approach used to create kama DEI, a technical overview of the product, and a walkthrough on creating basic knowledge-based FAQs. For more detailed and complex use cases or to request a demo, please visit our website's contact form here: <u>https://kama.ai/info/contact-us/</u>





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# **1** Introduction

## 1.1 Kama.ai and kama DEI

Kama.ai is a proudly Canadian Indigenous-owned conversational intelligence provider leading the industry in the zero-code, Emotion AI, conversational intelligence solution area.

Kama.ai's patented Designed Experiential Intelligence<sup>™</sup> platform, kama DEI, puts the human touch into automated AI interactions. The kama DEI system uses its own industry-leading natural language understanding ("NLU") layer to recognize multiple inferences or issues detected in text or voice inquiries and responds to end-users with prioritized information based on their own personal values.

Accounting for a user's values, desires, and situations, kama DEI engenders trust, minimizes data bias, and creates experiences that evolve with each interaction. Our human-in-the-loop, knowledge-based, Rapid Assisted Learning training approach does not require large training data sources, data scientists, or Machine Learning model training. More importantly, because kama DEI is not based on historical data, it is not susceptible to the biases and enterprise risks often associated with these data sources.

The result is, kama DEI operates 24x7, helping organizations better connect with their customers or clients over website chatbots, Facebook Messenger<sup>®</sup> bots, smart speakers, or from within a mobile phone application.

Our technology is industry agnostic and can therefore be applied to virtually any application area where organizations want to communicate product, service or support information to their perspective clients or other stakeholders. We are currently addressing customer applications in consumer services, travel, telecommunication, healthcare, staffing, and online software services areas.

## **1.2** Approaches to Conversational Intelligence

There are several ways in which conversational intelligence can be designed and delivered, namely:

- Big-Data & Machine Learning ("ML")
- Decision Tree
- Knowledge Graph (kama.ai approach)

Each approach can have its own benefits and drawbacks. While Big-Data ML approaches can be effective for large applications like Siri and Alexa, they do not favour applications for small or medium-sized



enterprises or institutions, where there may be limitations in data availability or in the availability of specialized resources to manage the data and build, modify, and train the ML system.

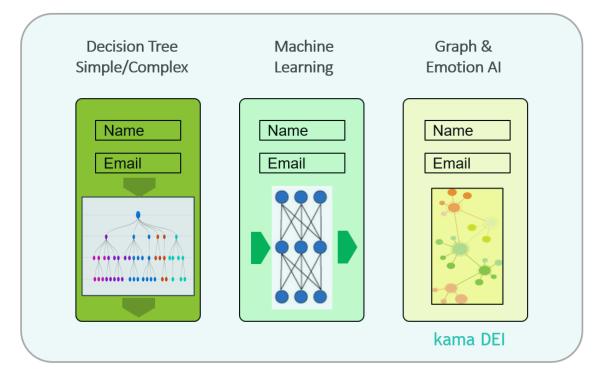


Figure 1: Various approaches to conversational intelligence

Decision Tree systems can offer low-code approaches to configuring conversational intelligence, but they are limited to the tree structures that define them. While there are some capabilities to crossreference decision trees to support important capabilities like multi-intent recognition, such approaches can become very complicated to build and troubleshoot.

While kama DEI's patented Knowledge Graph + (human values) Emotion AI approach is incredibly unique, very flexible, and immensely powerful, it is also extremely easy to use to create humanistic conversational journeys. The following provides a partial listing of the benefits of kama DEI's Knowledge Graph + Emotion AI approach:

- No pre-existing data is required, and therefore no data grooming/preparation or specialized resources are necessary, significantly reducing the cost and deployment time
- Curated Knowledge Graph and Extended Data mitigates risk of negative bias or inappropriate responses, thereby reducing the risk to your brand and offending users



- Graphs more closely resemble the human thought process and can support unlimited contextual situations that organizations can design for, and users can experience
- Kama DEI's patented human value rating can understand the human impact of user situations and provide prioritized responses or solutions that best suit the user's personality
- Rapid Assisted Learning the kama DEI Knowledge Graph can be easily configured, with zerocode, providing prioritized multi-intent recognition, multi-solution delivery to a single issue or intent, ultimately delivering empathetic, human-like natural language responses. This zero-code human-in-the-loop Rapid Assisted Learning is applied by business users and subject matter experts, ensuring clients get exactly the information your organization wants them to receive.

## **1.3** Kama DEI in Action

Kama DEI generally operates by taking a user's question, or intent, and inferring what they are asking for. From there, it presents the relevant information to the user, whether that be the answer to the question or a set of options to clarify the user's intent. Clarification may be required because multiple problems were detected in original statement, or because multiple solutions are available for the user's problem or intent.

Kama.ai	Kama.ai X
do you have any white papers?	Advances in Conversational Al.
Sure! I found a few resources that you might be interested in.	what makes kama DEI better than other chatbots?
Here is a paper on new capabilities in conversational intelligence: Advances in Conversational AI. Here is a paper conversational intelligence in the mental health field: <u>Conversational AI in Mental Health</u> . Here is a general paper on conversational virtual agents: <u>Advances in Conversational AI</u> .	I noticed more than one potential issue related to your inquiry. Please pick the issue that you would like to review first from the following: you can request information on kama DEI difference you can request information on kama DEI Values
Write a reply	Write a reply
Powered by kama DEI	Powered by kama DEI

#### Figure 2: Demonstration of Multiple Problems versus Multiple Solutions for one Inquiry



The screenshots provided above show examples of the Knowledge Graph, Emotion AI, and best-in-class Natural Language Understanding at work.

In the left screenshot, there are several "solutions" to one problem "Do you have any white papers?" While it may not be apparent in the screenshot, these solutions are prioritized based on several human values in the underlying conversation graph, further factored by the user's Personality Value Profile. This is a patented capability of kama DEI that is unique to the industry.

The right screenshot has a different utterance "What makes kama DEI better than other chatbots?" In this case, our NLU detects multiple 'problems' from within our knowledge base that can be related to the same inquiry. Selecting either of these problems will provide the information associated with the solution record(s) from the knowledge graph that address that particular problem. Again, the matching of 'solution' to 'problem' and delivering the related information or 'payload' Extended Data is a patented problem-solving technique based on our Knowledge Base + Human Values approach.

In both examples, the responses are gathered from the kama DEI Knowledge Graph with no decision tree, or other complex programming involved, demonstrating the flexibility and performance of the kama DEI solution.



# 2 Kama DEI Technical Overview

This section includes the technical overview of the Conversational Intelligence solution powering Kama.ai's Designed Experiential Intelligence<sup>®</sup>, or kama DEI platform. The solution involves in four main parts:

- 1. **a chatbot 'front-end'** which can be configured for branding and look-and-feel in terms of colour schemes, and custom front-end messaging (i.e., welcome message, time-out message etc.),
- a Natural Language Understanding (NLU) layer which decodes natural language inputs into discrete knowledge-like structures that the industry calls '<u>triples</u>' that can be resolved in our Knowledge Base for problem or intent recognition,
- 3. a conversational intelligence 'back-end' configuration system called the kama DEI "Controller" where the identified problems are inferred and prioritized solutions and supporting information are delivered to the user based on our patented human values problem solving approach, and,
- 4. the kama DEI Administrative (Admin) System that facilitates our Rapid Assisted Learning or 'programming' of the conversational intelligence with zero code and virtually no technical skills, with full multi-language capability.

# 2.1 The "Chatbot" (or other) Front-End

Often, a chatbot is seen as one entity when in reality, it is actually comprised of two parts: a front-end user experience interface, and a back-end conversational AI. While the real 'intelligence' comes from the back-end AI portion of a chatbot solution, the chatbot front-end UI does play an important role because this is how users perceive or realize the experience. Though kama DEI is typically offered with the website chatbot front-end, kama DEI's intelligence can support virtually any front-end, such as preexisting 3rd party chat interfaces, Facebook Messenger<sup>®</sup>, Amazon Alexa etc.

In the following screenshots, you can see the proprietary kama DEI chatbot deployed on the kama.ai website.

#### kama DEI Solution Description



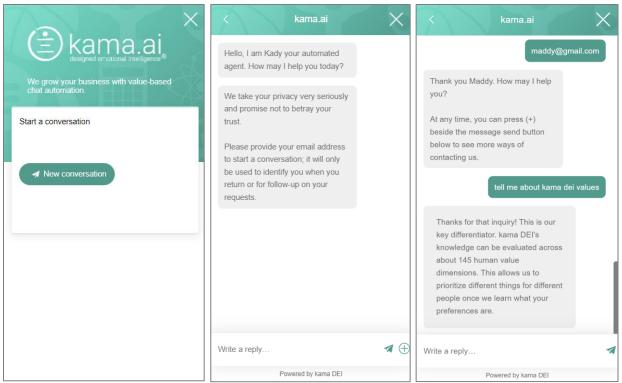


Figure 3: Screenshots of the kama DEI Chat Front-End interface

In the first screen capture on the left, you see the chatbot as it is opened on a website or mobile phone. The chatbot conveniently opens a new window on mobile phones and occupies the entire mobile screen operating very much like a dedicated app but it can be rapidly delivered as feature on your website with just a few lines of JavaScript.

The second screen capture in the center shows an example of a 'standard' introductory message. Note that this, and all standard system messages are fully configurable by the client organization, for any language, and doing so does not require any technical programming skills or involvement from kama.ai.

Further, note that the introductory messaging can include HTML formatting, and links applicable for "terms of use", or other resources your enterprise may want to make available to the user upon introduction to the chatbot service.

In the third screen capture on the right, we have inserted a FAQ example. In this case, the user asks about kama DEI Values. The chatbot has answered with the relevant information.



# 2.2 Superior Natural Language Understanding (NLU)

One of the most important aspects of conversational intelligence is that it can understand the many ways that users communicate a question or state an issue in their "utterance."

The screenshot below asks the same question about kama DEI values in different ways, and the same relevant information is provided.

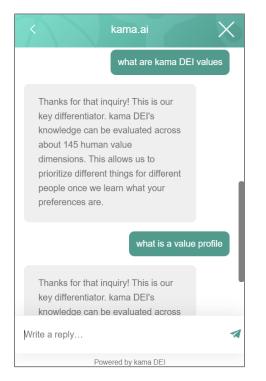


Figure 4: The kama DEI NLU understands alternative ways of phrasing a FAQ

It is important to note that the Natural Language Understanding ("NLU") capability is supported in two ways in kama DEI.

Firstly, our NLU has its own inherent capabilities to understand utterances, including dissecting them, grammatically, to determine the multiple inferences that may be included in a single utterance.

Secondly, our NLU capability is also supported by common kama DEI data, and the client organization's implementation (setup) data, collectively defining synonyms, or other semantic inputs with the kama DEI Knowledge Base, that further support the NLU. An example of this from the previous screenshots is that "value profile" is defined as a synonym to the Key Term "kama DEI values" that this particular FAQ Problem and Solution were configured for.



## 2.3 Kama DEI Zero-Code Administration (Admin) System

As described in the solution overview above, the entire conversation that will be supported by a chatbot is configured within the kama DEI zero-code Admin System. This is an enterprise-grade application used by kama.ai customers and implementation partners that allows the structuring and "programming" of conversations that defines the FAQs supported by the chatbot.

Cashboard materine keen [Kama.AI] Administrator	× KI	NOWLEDGE RECORDS									(
🚯 Dashboard		the state of the s					Owner	A.11	✓ kama (	DELusius	
Knowledge Base	A1	dd Item Show Global: Yes					Owner	All	✓ ката і	DEI values	
> Terms	0	Knowledge Record	<ul> <li>Optional text</li> </ul>	Reserved 🕴	Ownership 🕴	Owner $\varphi$	Created 0	Ext. Data Link	KR-KR Link	KR-Term Link	
> Relation Types		I have information on kama DEI Values	-	×	Protected	Kama Al	2019-03-06	~	-	-	`
> Knowledge Records	0	Personas work can be synonym to kama DEI Values	-	×	Protected	Kama.Al	2019-03-06	-	-	-	`
> KR-KR Links		Value Profile can be synonym to kama DEI Values	•	×	Protected	Kama Al	2019-03-11	-	-	-	`
> KR-Term Links	0	Value Profiles can be synonym to kama DEI Values		×	Protected	Kama Al	2019-03-11	-	-	-	`
Relation Type Synonyms	0	values can be synonym to kama DEI Values	-	-	Protected	Kama.Al	2019-03-06	-	-	-	•
Relation Type Groups     Extended Data     Personality Manager	Sho	wing 21 to 25 of 25 rows 10 + rows per page								( 1 2	3
<ul> <li>Personality</li> <li>Persona</li> </ul>											
<ul> <li>Persona</li> <li>Personality Values</li> </ul>											
<ul> <li>Personality Knowledge Rating</li> </ul>											
A Organization Manager											
<ul> <li>Organizations</li> </ul>											
<ul> <li>Organization Relations</li> </ul>											
<ul> <li>Organization Messages</li> </ul>											

#### Figure 5: A view of the kama DEI Admin System showing the Knowledge Record screen

Please note that in the screenshot above, there are two records that are relevant to our previous chatbot screenshot examples. The first record is the FAQ record ("I have information on kama DEI Values"). Also shown are additional records where the Terms like "Personas work" and "Value Profile" are set as possible synonyms to the Key Term "kama DEI Values" to assist the chatbot's NLU for this application.

Lastly, note in the screenshot that on the row "I have information on kama DEI Values," there is a checkmark under "Ext. Data Link." This indicates a 'payload', intended for the user, attached to the Solution record. When the question "What are kama DEI Values" is asked, kama DEI's algorithm will locate the appropriate answer as "I have information on kama DEI Values and will deliver the intended payload into the chat.



	to prioritize diff		across about 145 human value dime different people once we learn what y	
814 charact	ers left			
wnership	<b>)</b>		Owner	
Public	Protected	Private	Kama.Al	

Figure 6: The Extended Data 'payload' for an FAQ Question and Answer pair

The screenshot above shows the Extended Data payload that has been attached to the Solution record for the 'kama DEI values' Problem.

Please note that all this data is input in forms as shown here, and it can be easily performed by employees with absolutely no technical skills or vendor support after the kama DEI Admin System training has been completed.

## 2.4 Kama DEI Conversational Intelligence "Controller"

The actual conversational intelligence, with respect to inference and response within kama DEI, is performed in a layer called the 'Controller' in the overall kama DEI Experiential Intelligence solution. In the Controller, kama DEI takes the input of 'triples,' determined by the NLU output, and seeks to determine what, in the user's utterance, is a Problem that should be investigated. To be more accurate, it looks at what number of Problems should be investigated and what the priority for this investigation should be for this user in terms of the user's Value Profile. This ability to understand multiple problems is known as 'multi-intent recognition' within the conversational AI industry.



To accomplish this analysis of comparing user input to known problems, we resolve input 'triples' against a common kama DEI Knowledge Base and any additional Knowledge Records added by the client organization, also contained within the Knowledge Base, and determine if any of the located Knowledge Records are rated with negative human values. It is this negative human value rating that signifies an issue as a Problem (or a question) that the user may be communicating to kama DEI for resolution or informational response.

The use of a Knowledge Base or "Graph" has been recently acknowledged by the leading independent technology research firm Gartner as a means of adding higher levels of intelligence to Virtual Assistants or conversational AIs.

According to Gartner, "Graph more closely resembles human thought processes and knowledge because it permits flexibility for all potential interpretations."

This graph, and the associated human values problem-solving method, is kama DEI's patented conversational experiential intelligence solution in which the following steps occur:

- 1. kama DEI resolves any triples from the NLU output against the Knowledge Base
- 2. Any found Knowledge Records are checked using the Persona associated with the chatbot/Portal for net-negative ratings, which indicates a kama DEI Problem
- 3. If only one Problem is found using the information resolved from the NLU input, then associated solutions are identified and reported back to the user in priority order (highest net-value solutions are presented first, with lowering values presented next)
- 4. If the one Problem has only an Extended Data 'payload' (text or links) intended for the user, then the Extended Data is shown directly without the user seeing, or having to select, the Solution
- 5. **If a number of Problems are located** based on the NLU input, they are presented to the user in priority order (the highest net-negative value is the highest priority for Problems identified)
- 6. Once the user selects the Problem they want to explore, kama DEI then reports the prioritized Solutions for the selected Problem – again, if there is only one Solution that has only Extended Data payload, the conversational data (Extended Data answer payload) is presented directly to the user without seeing or having to select a Solution

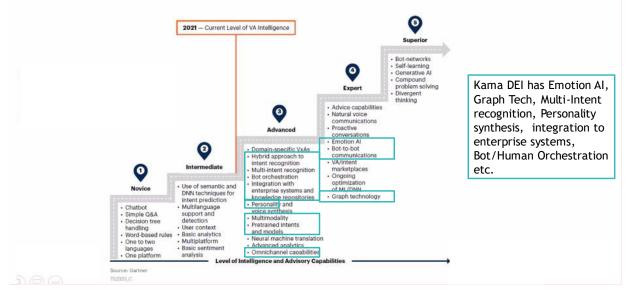


7. If a Solution has a set of (logically) linked options, these linked options are presented to the user for selection and further information delivery or further navigation

## 2.5 Achieving Best In-Market Virtual Agent Intelligence

In Figure 7 below, the independent industry-leading technology research firm, Gartner, indicates how the industry will move towards increasingly Virtual Assistants (VAs). In this chart, Gartner shows that the industry, in mid-2021, was achieving late stage 2 for VA intelligence.

# Intelligence Capabilities Roadmap for Virtual Assistants: *Still A Long Way from Superior Intelligence*



#### Figure 7: Gartner Evolution of Advanced Virtual Assistants

They indicate, through the features included under each level of intelligence, that to reach advanced levels, technology providers of conversational intelligence will need to incorporate the following (not the full list):

- Hybrid approach to intent recognition
- Multi-Intent Recognition
- Integration with Enterprise systems and knowledge repositories
- Bot Orchestration
- Graph Technology



- Pre-Trained Intents
- Omni-Chanel Capabilities
- Emotion AI

Kama DEI was designed to incorporate or achieve many of these capabilities from its original design goal in 2018, and we provide all of these capabilities in our current platform today. Specifically, using Graph Technology, Multi-Intent Recognition, and Emotion AI based on human values creates our unique capability to deliver user responses as described in the examples shown above.



# 3 Building Knowledge and FAQs in kama DEI

With kama DEI's no-code Admin System, adding knowledge or FAQs to your enterprise system is simple. The following section will detail the steps to build an FAQ for your virtual assistant using the example utterance of "what is a graph conversational AI?".

## 3.1 Setting up the Terms

To begin setting up the FAQ, the necessary Terms must first be created. The kama DEI system already has access to thousands of terms that enterprises can use; however, you may also add custom Terms, such as "graph conversational AI". Under the Knowledge Base menu, the Terms page allows your enterprise to see all available terms. As seen in figure 8 below, our Term "graph conversational AI", added in the search field on the top right, is not in the Knowledge Base, so we need to add it.

<i>.</i>	Dashboard medoleins kwan [Kama.Al] Administrator	∀ TERMS	e
_	Knowledge Base	Add Item Show Global: Yes Show System Only Terms: No Owners v graph conversational Al	
	> Terms	ID     Name     System Term     Reserved     Ownership     Owner     Created       No matching records found	
	<ul> <li>Relation Types</li> <li>Knowledge Records</li> </ul>	rev nascinný risovius iounu	
:	KR-KR Links		
:	KR-Term Links		
:	<ul> <li>Relation Type Synonyms</li> </ul>		
:	Relation Type Groups		
:	> Extended Data		
ini Mi	Personality Manager		
:	> Personality		
:	> Persona		
:	> Personality Values		
:	Personality Knowledge Rating		
<i>ф</i>	Organization Manager		

#### Figure 8: A view of the kama DEI Terms page with no records matching graph conversational AI

To add a new Term, click "Add Item," which will open the window in Figure 9, allowing you to create your new Term.



Name					
graph conve	rsational Al				
Ownership					
Public	Protected	Private			
□ Reserved					
	Cancel			Add Item	

Figure 9: Adding a new Term to the kama DEI system

In the Terms area, we may search for alternate synonym Terms for "graph conversational AI," such as "graph', "knowledge base," and "knowledgebase", and if they don't exit as common kama DEI terms, we can add those too. By doing so, we can connect these Terms to enhance the NLU's understanding of a user's input, as demonstrated with our previous example in Section 2.3.

## 3.2 Defining Synonyms

For synonyms to be recognized by kama DEI, we first must create a new knowledge record to inform kama DEI of this new relationship. To do this, we will navigate to the Knowledge Record (KR) page, where we can view all our pre-existing KRs.



Dashboard medalaine kwan (Kama.Al) Administrator	× KN¢	OWLEDGE RECOP	RDS							
Dashboard Knowledge Base	Add	l Item Show Global:	Yes				Owner	All	<ul> <li>✓ Search</li> </ul>	
> Terms	0	Knowledge Record 🔺	Optional text	Reserved  🍦	Ownership 🕴	Owner 🕴	Created	Ext. Data Link 🕴	KR-KR Link	KR-Term Link 🔶
> Relation Types		7UP is a type of soft drink		-	Public	KAMA-DEI	2018-03-07	-	-	-
> Knowledge Records		A&W Root Beer is a type of soft drink		-	Public	KAMA-DEI	2018-03-07	-	-	-
> KR-KR Links		Academy Awards is a member of award shows		_	Public	KAMA-DEI	2018-03-07	_	-	-
KR-Term Links     Relation Type Synonyms		accomplishment is a member of VALUES			Public	KAMA-DEI	2018-03-07	-	-	-
Relation Type Groups     Extended Data		acetylsalicylic acid can reduce headache		_	Public	KAMA-DEI	2018-03-07	-	-	-
Personality Manager		acetylsalicylic acid can reduce pain	-	-	Public	KAMA-DEI	2018-03-07	-	-	-
> Personality		acetylsalicylic acid can reduce toothache		-	Public	KAMA-DEI	2018-03-07	-	4	-
> Persona		acid can cause burn		_	Public	KAMA-DEI	2018-03-07	_	-	_
> Personality Values		acid is a member of noun		_	Public	KAMA-DEI	2018-03-07	_	-	_
Personality Knowledge Rating		acoustic guitar is a member of noun		_	Public	KAMA-DEI	2018-03-07	_	_	_

Figure 10: A view of the kama DEI Knowledge Records page

Here we can "Add Item," which, like with Terms, brings up a window to insert the relevant information. As a best practice, the right Term should be filled with your main subject or key Term; in this case, that would be our new term "graph conversational AI." Our left Term would be our synonym Term, either "graph," "knowledge base," or "knowledgebase." We will select the Relation Type "can be synonym to" to connect these two terms, which tells the NLU how it should understand this relationship. We can repeat this step for each of the synonym Terms we want to be equated to the key Term.

Select Right Term	Left Term	Relation Type	Right Term	
Kama.Al ~	graph Q	can be synonym to	graph conversational	Q
graph con go	graph can be synonym to gra	aph conversational Al		
graph conversational AI I would like Insurance quote Internet does not work Internet doesn't work Internet issen't working Internet issue Issue request kama DEI	Optional Display Text (max:2) Ownership Public Protected	0 char. for FB Messenger) Private	Rem	nove
Select	□ Reserved			
Cancel	Cancel		Add Item	

Figure 11: Adding a synonym Knowledge Record to connect graph with graph conversational AI

With this knowledge entered, into the system, we are able to assist kama DEI in finding relevant links and information for our FAQ, even if the user does not use the word "graph conversational AI" exactly.

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## **3.3** Finding the Problem; presenting a Solution

Currently, even if we've connected these words, the conversational AI will not be able to find a solution to our example utterance, "What is graph conversational AI?". This is because we need a Problem KR and a paired Solution KR. To do this, we must Add Item as we did in section 3.2 with our synonyms.

Left Term person	Relation Type           Q         can request informatior	Right Term	٩	Left Term	Relation Type	Right Te tion on v graph	erm conversational C	٦
person can request inf	ormation on graph conversational AI			I have information on	graph conversational AI			
Optional Display Text (I	nax:20 char. for FB Messenger)	R	emove	Optional Display Text	max:20 char. for FB Me	ssenger)	Remo	ove
Ownership Public Prote	cted Private			Ownership Public Prote	ected Private			
Cancel		Add Item		Reserved     Cancel		A	dd Item	

Figure 12: Adding a Problem (left) and Solution (right) Knowledge Record to create FAQ

To define a Problem, our right Term will be our key Term, "graph conversational AI." For the left Term, we will use "person" to define any user communicating with kama DEI. We then connect the two Terms with a Relation Type "can request information on". This will give us "person can request information on graph conversational AI" as seen on the left of the figure above. Note that this form of creating a Knowledge Record with two Terms and a Relation Type, creates a very simple but very clear readable piece of 'knowledge'. This straightforward way of managing knowledge within kama DEI makes the information directly readable by the creators or Knowledge Managers but you will find that the very same form of immediately readable information is presented to the end user to guide their conversation with kama DEI. This simple formatting of knowledge is, in itself, a powerful zero-code natural language programming capability within kama DEI.

For our Solution Record, it is important to use the same right Term, effectively linking the Problem and Solution through the Term "graph conversational AI". The left Term will be "I" in this case, to represent kama DEI itself as it offers various information to users. To link the two terms, our Relation Type will be "have information on," creating "I have information on graph conversation AI" as seen on the right of the figure above.



## 3.4 Extended Data

Although we now have a problem and solution, we have two remaining requirements: they are not truly linked, and we have no text that will be returned to the user as an answer. Let's solve the latter first. To begin, we can navigate to the Extended Data page and create a new Item. We can call it "graph conversational AI"; this will not conflict with our Term of the same name as they are separate pieces of information in different areas of kama DEI. Having said that, the name of the Extended Data element is arbitrary and can be determined by the Knowledge Manager programming kama DEI. This name, or label, is never actually shown, to the user; only the textual 'value' or payload, is seen when the Problem and Solution are triggered in a conversation.

Name			
graph conve	rsational Al		
Extended Dat	а Туре		Memo
Product Info	ormation (text)	~	definition of graph conversational Al
Ownership			
Public	Protected	Private	
□ Reserved			
	Cancel		Save Item

#### Figure 13: Creating a new Extended Data element

Once created, as shown in the left picture of the figure below, we can select the smart menu pull-down, next to the new Extended Data element, and click "Value". This will allow us to enter the Extended Data response that we want the user to be show for the new FAQ, as seen in the top right image of the figure below.

Add Ite	m Show Global: Yes				Kama.A	~	graph c	on
ID 🔺	Name 🔶	Ownership	Owner 🔶	SubType	e Name	Created 🔶	Updated 🔶	Reserved 🔶
880	graph conversational AI	Private	Kama.Al	Product In (text)	nformation	2022-05-30	2022-05-30	Delete
								Edit
howing '	I to 1 of 1 rows							Value
Showing '	to 1 of 1 rows							

#### Figure 14: Selecting "Value" to complete the Extended Data



The "Value" is the actual data or answer that we want to be shown to the user. To be clear, the Extended Data must be created in two parts; 1) the new data element itself, or "graph conversational Al" in this case, and 2) the 'Value' or information we want to be conveyed to the user. For further understanding, these Extended Data Values are primarily 2 types of information; 1) textual 'chat' information to inform the user, or 2) links to external web pages, electronic documents, etc., that we may want to help the user to access through the conversation.

which org more rela	ganize data by o ationships betwo tional AL can the	creating connecti een terms are ad	e base or knowledge graph data ons between terms. The graph is e ded, creating a web of knowledge to understand data as knowledge	enhanced as The graph <b>e</b>
wnership	)		Owner	
Public	Protected	Private	Kama.Al	~

Figure 15: Entering the Extended Data Value

Lastly, we need to associate the new Extended data 'answer' to the Solution part of the FAQ. To create this Extended Data Link, navigate to the Knowledge Records view and locate the Solution KR ("I have information on graph conversational AI"). Then, using the Smart Menu pull-down on that record, we select "Ext. Data Link" bringing us to the screen shown on the bottom image of figure 16 for adding one or more Extended Data Links to a Knowledge Record.



١do	Item Show Global: Yes					Owne	r All	<ul> <li>✓ graph</li> </ul>	conversational ai
ו	Knowledge Record	Optional text	Reserved	Ownership	Owner $ ilde{ eq}$	Created	Ext. Data Link 👙	KR-KR Link	KR-Term Link 👙
	graph can be synonym to graph conversational Al	-	-	Private	Kama.Al	2022-05-30	-	-	-
כ	I have information on graph conversational AI	-	-	Private	Kama.Al	2022-05-30	-	-	
	knowledge base can be synonym to graph conversational Al	-	-	Private	Kama.Al	2022-05-30	-	-	Delete
)	knowledgebase can be synonym to graph conversational Al	-	-	Private	Kama.Al	2022-05-30	-	-	Edit
	person can request information on graph conversational AI		_	Private	Kama,Al	2022-05-30	-	_	Ext. Data Link

Add Item Show Global: Yes	
	Knowledge Recorc V I have information Q Ext. Data All Q Kama.Al V Search
Parent Type 🔶 Parent 🔶 Ext. Data	
	No matching records found

Figure 16: Navigating to the extended data screen via Smart Menu on Solution KR

On the Extended Data Link screen, you can now choose "Add Item" and you will notice that the lefthand Knowledge Record is pre-populated; all that remains is searching for and adding the new Extended Data Record on the right-hand side.

enter Ext. Data	Parent Type		Parent		E	ixt. Data	
	Knowledge Record	~	I have information on	graph conversa	۹	graph conversational AI	Q
Owner All 🗸	Ownership						
graph conversational AI	Public	Protected	Private				
	Add Chat Intro						
go	Add Chat Intro						
Show Global: Yes	Add Voice Intro (if emp	ty, Chat Intro will be	used)				
	Add Voice Intro (if emp	oty, Chat Intro will be u					
graph conversational AI	Preview Chat Display	Preview Voice Text					
	between terms. The gr	raph is enhanced as r		n terms are adde	d, crea	ganize data by creating connections ating a web of knowledge. The graph municate.	
	Memo						11
	Memo						
· · · · · · · · · · · · · · · · · · ·							
	Reserved						
Select							
Cancel	Cancel					Add Item	

Figure 17: Linking the extended data to a Solution KR



## 3.5 Adding the Human Values

The final step to creating and launching our new FAQ is to rate the Problem and the Solution KRs with (human) values. This is what makes kama DEI so unique, as our knowledge building includes the context of human values and emotion. For example, with an utterance like "What is graph conversational AI?" the values attributed may be "knowledge," "service," and "innovation." Knowing this, we can now go into the organization's Personality Knowledge Rating and choose the Persona that is associated to the Chatbot or Portal and add the new Knowledge Records and KR values that creates the emotional understanding. The Persona acts as an archetype of a customer or user in an enterprise's audience.

To properly match an FAQ Problem and Solution together, two key elements must be in place. Firstly, the right-hand Term of the Problem KR must match that of the Solution KR for them to be considered as a relationship; we have already accounted for this in our example used here.



Persona : N.A. Enterprise Marke Knowledge Record : person can request in Cancel Add		conversational Al Add and Rate		request infor	rmation on graph con	versational A	I
Show global Yes	grap	1 con	Owner Ownership Value Scaler value	: Kama.AI : Private : <b>knowledge</b> : -10	-3		
Knowledge Record	Ownership 🕴	Owner	Cancel		Add and Exit	Add and	Continue
graph can be synonym to graph conversational Al	Private	Kama.Al	Cancer		Add and Exit	Add and	Continue
I have information on graph conversational AI	Private	Kama.Al				knowledge	
knowledge base can be synonym to graph conversational Al	Private	Kama.Al			,	knowledge	
knowledgebase can be synonym to graph	Private	Kama.Al		Value	*	Ownership	Owner
conversational AI			knowledge			Public	KAMA-DEI
person can request information on graph conversational AI	Private	Kama.Al	posteriori know	ledge		Public	KAMA-DEI
Showing 1 to 5 of 5 rows			Showing 1 to 2 of 2	2 rows			

	Dashboard madetaina kwarz [Kama.Al] Administrator	× PE	RSONALITY KNOWLED	GE RATING									3
	Relation Type Groups	Ad	d Knowledge Records	Сору ККв					g	raph con		clear search	s
	<ul> <li>Extended Data</li> </ul>		Knowledge Record							Created	Net Rahng	Personalized	¢
쓭	Personality Manager	-	I have information on grap	oh conversational Al						2022 05 30 11:56:20	solution		*
	> Personality												
	> Persona	A	dd Personality Knowledge Rating							Searc			S
	Personality Values     Personality Knowledge Rating		Value	*	Scaler value			Ownership		Owner		Created	
4		0	innovation		-10	0	10	Private		Kama Al		2022-05-00 11:56:45	~
		0	knowledge		-10	0	10	Private		Kama Al		2022-05-00 11:58:33	*
			service		-10	0	10	Privato		Kama.Al		2022-05-30 11:58:58	*
		Sho	wing 1 to 3 of 3 rows										
		+	person can request inform	nation on graph conversa	ational Al					2022-05-30 11:50:31	problem		~
		Showi	ng 1 to 2 of 2 rows										

#### Figure 18: Adding human values to Knowledge Records

Secondly, the Problem KR must have a negative net rating which can be balanced by the Solution KR with a positive net rating. Though they do not have to be exactly the same values, nor ratings, the net difference should be significant enough for kama DEI to understand their relation.

In this case, we rate "knowledge" as -3 for the Problem KR and then rate "knowledge" as 4 for the Solution KR. Due to this complementary difference, kama DEI will be able identify that this Solution KR can address the negative values of our Problem KR and thus will present it to the user when they ask the question. More accurately, it will present the Extended Data payload attached to the Solution KR to the user when the Solution is identified.



Note, we have previously set up synonyms for our Key Term "graph conversational AI" in Section 3.2. Those synonym Knowledge Records don't have to be added to the Persona, nor do they have to be rated. Only the Problem KR and the Solution KR need to be added to the Person and rated.

As previously stated, the synonym KRs are to support enhanced NLU but they are involved in the kama DEI Controller's processing of value rated Problems and Solutions.

## 3.6 Updating Knowledge and NLU Performance in Real Time

While kama DEI can provide best-in-class conversational intelligence, the Knowledge Base and FAQs can always be enhanced to support better user interaction. One of the key dashboard reports in the kama DEI Admin System is the 'Failed Utterance Report." This report allows Admin System users, or Knowledge Managers, to recognize daily what inquiries within the chatbot solution failed to find related FAQs. The Knowledge Manager can then augment the trained dataset to deliver new useful information to users.

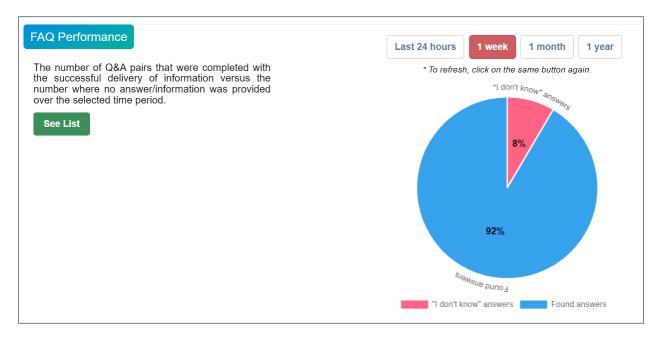
Kama.Al		Last 24 hours	1 week	1 month 1 year	Export to CSV
					Search 2
Portal Name	<b>♦</b> F	ersona	\$ User	Started at	Failed Utterance
Kama.ai		I.A. Enterprise larketer	Maddy	May 27, 2022 1:54:45 PM	When was kama.ai started
Kama.ai		I.A. Enterprise 1arketer	Maddy	May 27, 2022 1:53:49 PM	Are you indigenous?
Kama.ai		I.A. Enterprise 1arketer	Maddy	May 27, 2022 1:52:58 PM	What is Graph conversational ai?
Kama.ai		I.A. Enterprise /arketer	Maddy	May 27, 2022 1:50:07 PM	How does AI work?

Figure 19: Improving the Knowledge Base and User Experience

With the Failed Utterance Report, Knowledge Managers can quickly identify either the ways that users are asking questions that have not been provided for or new questions (i.e., FAQs) that need to be provided for. Using this feature, combined with our Rapid Assisted Learning and human-in-the-loop



training, kama DEI can be expanded to support new use cases within minutes without the requirement of technically trained personnel. In the Figure 18 above, we see a screenshot of this Failed Utterance Report. We can see that one of these failed reports was "What is Graph conversational ai?" At the time, we did not have this FAQ in our conversational AI, however after following the steps of section 3, we were able to add in this new case within minutes so that this question can be answered for the next visitor who requests it.





To highlight our capability of accurate information delivery to users, please refer to the above figure. This is a chart taken from the weekly report of all kama DEI users as of April 27, 2022. The chart indicates the number of FAQ pairs (questions and corresponding answers) where kama DEI could provide relevant information, versus the percentage of times that kama DEI had to say, "I'm sorry, I don't understand." The typical industry average for a 'good solution' in this area is 70-75%. In the weekly report above, you can see that kama DEI is currently performing at an industry-leading 92% which demonstrates our kama DEI solution's best-in-class capability.

To support higher performance, all that is needed is that we enter additional data into our Knowledge Base, and the system is updated in real time, meaning new FAQs, or new ways of relating FAQ Problems to user utterances (i.e. adding synonym KRs) will be instantaneously available to users; no model tuning, programming, or Machine Learning (ML) training is required.

#### kama DEI Solution Description



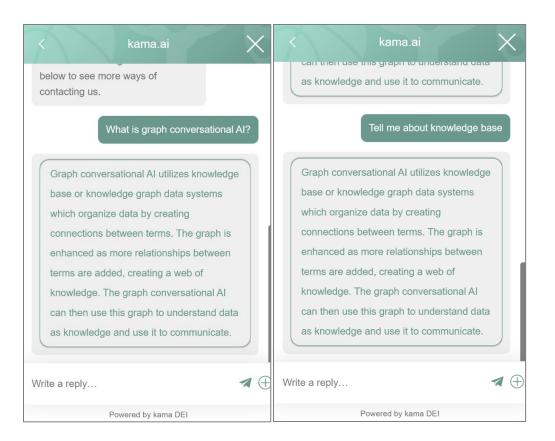


Figure 21: Our new FAQ example in kama.ai Virtual Assistant

In the figure above, we can see that the utterance "What is graph conversational AI?" will now locate the Problem KR we built in section 3, and respond with the extended data attached to our Solution KR. In addition, on the right-hand picture, a Knowledge Manager can also change the way the NLU and kama DEI Controller finds problems and solutions using the synonyms that we connected in section 3.2. This process is straightforward, simple, and requires no coding or technical knowledge to complete. That is, updating, and expanding kama DEI with new FAQs can be done with ease by business users or subject matter experts, not by engineers or programmers.

## 3.7 Custom Org Messages

Not all messages in the conversation will be direct answers supported by FAQs. As we have seen in previous sections like section 3.6, there may be cases where kama DEI does not know the answer to the question or it wants to communicate that it found several problems, or several solutions to one problem. In these cases, we turn to Organization Messages, pre-set responses to specific scenarios in a conversation.



kama.ai X
Please provide your email address to start a conversation; it will only be used to identify you when you return or for follow-up on your requests.
maddy@gmail.com
Thank you Maddy. How may I help you?
At any time, you can press (+) beside the message send button below to see more ways of contacting us.
What is emotion ai?
Thank you for sharing that. I don't detect any issued that I can help you with.
Write a reply
Powered by kama DEI

Figure 22: Organization message triggered by undetected issue

As seen in Figure 22 above, we could not answer the question "What is emotion ai?" meaning this data has not yet been added to our Knowledge Base as an FAQ. Though we can go and add this FAQ, we may also want to change that organization message to leave the user with an actionable next step since their inquiry came up blank in the meantime.

			Front-End Messages	Back-End Messages				
						Search		
rganization 🔶	Description	Message			Message Voice	Languages		
(ama.Al	Kama-DEI understands the inquiry but did not find any solutions.							
showing 31 to 31 of 31 rows per page								

Figure 23: Organization messages showing their description and message available



In this case, we would go into our Admin system and navigate to the Organization Messages tab under Organizations. There we will see all the available messages we can edit and personalize for our organization. The figure above shows that the message is triggered when the system understands the inquiry but does not have a solution currently. So, let's add in a sentence letting this user know that our team will update these missing FAQs (as shown in section 3.6) if they return later in the week.

Organization	kama.ai X
Kama.Al 🗸	return or for follow-up on your
Description	requests.
Kama-DEI understands the inquiry but did not find any solutions.	maddy@gmail.com
English Francais	Thank you Maddy. How may I help you?
Thank you for sharing that. I don't detect any issues that I can help you with currently. Please feel free to ask another question or return in 3-5 business days when we have an answer for you!	At any time, you can press (+) beside the message send button below to see more ways of contacting us.
<b>⊌</b> ⊗	what is emotion ai?
Message Voice	Thank you for sharing that. I don't detect any issues that I can help you with currently. Please feel free to ask another question or return in 3-5 business days when we have an answer for you!
Cancel Save Item	Write a reply

#### Figure 23: Updated message in admin panel and live changes on the front-end

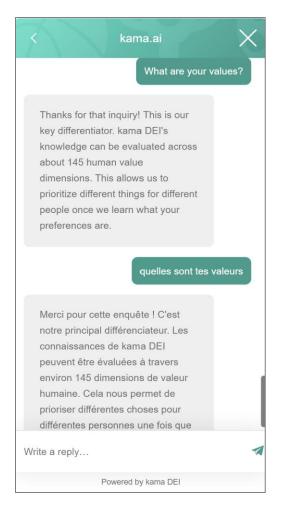
Your organization can create specific and tailored messaging for your target audience with these custom messages. There is also a reset button available if you ever want to return to our default kama DEI messages rather than your custom messages.

### 3.8 Multi-language Capabilities

Kama DEI also can understand languages with industry-leading dynamic translation without the need for additional data entry or translation services. As shown in Figure 24 below, a user can switch seamlessly between English and French within the same conversation.

#### kama DEI Solution Description





#### Figure 24: Multi-language capability, English and French

Of course, there may be extended data or messaging which require specific wording or different text for different languages. In this case, your enterprise can edit any piece of information, whether standard messaging, or Extended Data responses to override the dynamic translation automatically created by kama DEI. Using this approach, a new language can be offered to your clients immediately, while customized translations can be added in by native-language speakers over time.



# 4 Summary

With this Solution Description of kama DEI, we have only touched on the capabilities of our unique solution; the ability to create a value-rated Frequently Asked Question and have kama DEI respond in natural language. Using this Knowledge Graph and (human value) Emotion AI approach facilitates an emotional and contextual understanding within customer conversations. While we have created only one FAQ, when your organizations Knowledge Base and the Persona for your chatbot or Portal empowered with many FAQs, you will see that the contextual, multi-intent and multi-solution conversation journeys become richer and more flexible, all without having to apply any programming, big-data grooming or Machine Learning or complicated building of decision trees.

Not only does the value of our conversations improve, but the human-in-the-loop training also ensures that this conversational AI can be constantly improved and monitored to fit clients' growing needs. Knowledge Managers can add new FAQs, or update information quickly and easily.

While this document only reviewed the basic method of creating FAQs using kama DEI's unique Knowledge Base plus Value Rating method, many more valuable capabilities and best practices are available in the platform such as:

- Gathering user value profile information by inserting a value rating question into the conversation flow
- Logically linked solutions creating a flexible form of fixed "decision tree" options
- Creating a "chat skills" helper to let users know some typical questions that can be asked/answered
- Using other consumer interfaces like Facebook (Meta) Messenger<sup>®</sup> or smart speakers
- Integrating with live-chat systems and Facebook Messenger live agents for automating hand-off to human agents when either the user or your organization wishes that to happen
- Adding kama DEI emotional intelligence to other chatbots
- Using kama DEI to automate functions through conversations involving 3<sup>rd</sup> party Robotic Process Automation (RPA) solutions.

If you are interested in learning more about these advanced features or have any questions about the features mentioned in this document, you can visit our website's contact form here: https://kama.ai/info/contact-us/



# **5** References

Gartner, "Emerging Technologies: Introducing the Artificial Intelligence Roadmap for Virtual Assistants", <u>Annette Jump</u>, <u>Anthony Bradley</u>, August 9, 2021

Gartner, "What Is 'Graph?' — An Elementary Version for the Uninitiated", <u>Mark Beyer</u>, <u>Rita Sallam</u>, <u>Jim</u> <u>Hare</u>, <u>Pieter den Hamer</u>, <u>Afraz Jaffri</u>, <u>Merv Adrian</u>, December 7, 2020